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## Fiducian Launches Private Client Service

Publish Date: 27 June 2022

Financial services organisation, Fiducian Group Ltd (ASX: FID) has launched Private client services to assist those Australian individuals and families with over \$20 million in investible assets, in areas such as wealth structuring, succession planning, philanthropic giving and tax matters. Leasa Collins, head of our Private Client team in Sydney outlines why integrity, trust and expertise are the key considerations for private clients when selecting a specialist financial planning relationship manager.

### Trusted by clients

"Fiducian has already been trusted by many high net worth clients, company founders and CEO's", says Leasa. One of our clients recently reported in Fiducian's annual client survey *"I have been a client for many years and have always been treated with respect and have been given excellent advice. My level of trust in my planner is very high."* After years of experience and development in private client service, Indy Singh, Executive Chairman of Fiducian Group Limited said, "We are honoured to be helping Australian ultra high net worth clients achieve their financial goals with our tailored portfolio management services, world-class client service model, and a structure that always puts our clients' interests first. We plan to continue to aggressively enter new markets as opportunities arise to meet Australian's needs.

### About the Fiducian Group

The Fiducian Group was established in 1996 and is listed on the Australian Stock Exchange since 2000. Through its subsidiary companies, it offers investment management solutions through its Manage the Manager system, managed share portfolios as well as Financial Planning and advice. A pioneer in WealthTech, Fiducian develops its own IT systems for client administration and financial planning. They are leading edge reporting, administration and strategy development tools that are stable and deliver significant efficiencies to users.

### Media Relations

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**About Fiducian Group Limited** (ASX:FID): Publicly listed Fiducian Group Limited (**FGL**) is a successful end-to-end financial services company in this fiercely competitive sector in Australia. FGL is Australian-owned and operated. FGL provides:

1. Platforms for investment and superannuation
2. Funds management and investment
3. Financial planning and wealth management
4. Technology solutions for financial planners and their clients

Through the vision of founding member Indy Singh (Executive Chairman), the company was established in 1997 and listed on the ASX in 2000.

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